



Introduction to the SA Electricity Codes

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Presentation Outline



- Introduction and objectives
- Structure and the scope of codes
- Governance process
- Enforcement and compliance monitoring
- Current developmental areas
- Conclusions

Introduction and objectives



- The key objective of the Codes* is to set out reciprocal obligations of participants regarding the Use, Operation and the Development of the transmission system (TS) and distribution system (DS)
 - All licensed network service providers and generators are participants and therefore have to abide by the Codes provisions
- This will ensure:
 - Non-discriminatory access to the TS and the DS
 - Adherence to minimum technical requirements
 - System integrity & adequate service delivery
 - Defined accountabilities
 - Information availability
- Transmission Grid Code came into force in 2005
- Distribution Code was approved by NERSA in 2007
- Wind Connection Code was approved in March 2011
- Connection requirements for other renewables is currently being developed

NB: *term "codes" refers to Transmission grid code, Distribution code and all other associated codes such as wind code etc.

Structure of the Codes



- Transmission Grid Code
- Distribution Code
- Wind energy facility connection requirements
- Renewable energy (other) connection requirements*
- Scheduling and dispatch Rules*



- Each of the Tx Grid and Dx Code is divided into 7 chapters:
 - Preamble
 - Governance Code
 - Network Code
 - System Operation Code
 - Metering Code
 - Tariff Code
 - Information Exchange Code

^{*} currently being developed

Scope: what is regulated by the codes?



- Connection process, for example:
 - Issuing of connection quotes by service providers
 - Minimum connection network redundancy and related charges
 - Agreements to be put in place between network service providers and generators (e.g. connection, operating, Use of System, Ancillary Services etc.)
- Design requirements (for both generators and network service providers)
 - Codes specify mandatory minimum requirements (e.g. unit islanding, protection, voltage control, frequency control, fault ride through, metering installations etc.)
 - There are also negotiable requirements, these are contracted on a need basis
- Operations and maintenance coordination by the System Operator
 - Participants are required to cooperate with SO in this process
- Dispatch of generation and demand side resources in line with the rules
- Information exchange between participants
- Tariffs of the network service providers (Transmission and Distribution)

Enforcement and compliance monitoring



- Participants are ultimately responsible to ensure that their plant & equipment complies with the relevant codes
- "Black box" principle applies whereby compliance to requirements is tested at connection point
- Enforcement of the Codes:
 - Enforced by NERSA through licenses
 - In some cases through agreements with network service providers
 - Parties must demonstrate compliance to applicable code requirements prior to connection or commercial operation
 - Submission of information required as per Information Exchange Code to Service providers and / or SO for system studies (e.g. plant dynamic models)
- Compliance monitoring:
 - This is mainly NERSA's responsibility
 - However, there is an implied compliance monitoring role by other participants especially the network owners and System Operator
- There is an option for exemption or derogation in case of non-compliances,
 however this is subject to strict approval process

Governance... Assigned Accountabilities



High Court	Review
NERSA Board	Ratification & Governance
Grid Code Advisory Committee	Recommendation
Expert Teams	Expert opinion
Grid Code Secretariat	Administration
Service providers	Implementation
Expert Drafters	Expert drafting

Governance Process



- NERSA is the administrative authority for all codes:
 - approve codes and amendments thereto
 - make final decision on the granting of exemptions and derogations to participants
- Grid Code Advisory Committee (GCAC) review all submissions regarding the codes amendments and exemptions
- System Operator has been appointed as the Grid Code Secretariat
 - this role involves management of the Codes and
 - managing GCAC activities

Governance... Grid Code Advisory Committee (GCAC)

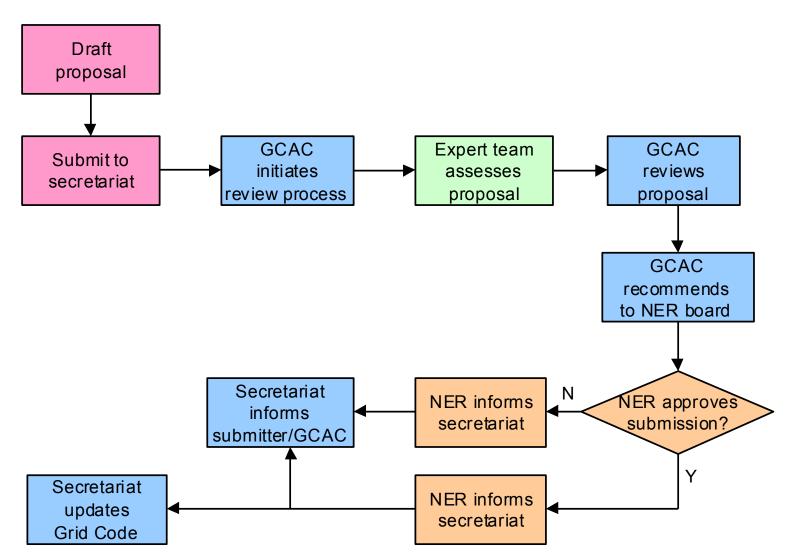


- An industry participants stakeholder representative panel
 - chaired by NER
 - reviews all amendments/exemptions and makes recommendation to NERSA Board for approval
 - establishes expert teams to review submissions and resolve contentious issues
- Current membership (subject to review by NERSA):
 - One member representing the System Operator
 - One member representing transmission network service providers (TNSPs)
 - Two members representing generators
 - Two members representing distributors
 - One member representing large end-use customers
 - One member representing NERSA
 - One member representing Southern African Power Pool as an observer with no voting rights

Governance... Approval process



Figure 2: Grid Code Amendment/Exemption Approval Process



Current Key developmental areas



- Technical connection conditions for renewable energy technologies (as defined the REFIT programme)
- Scheduling and dispatch rules
- Minimum primary fuel requirements mainly for coal and gas turbine generators
- Consolidation of the generation connection conditions into a single generation code

Conclusions



- The codes were developed to ensure industry standardisation, network integrity and non-discriminatory access to networks
- Generators must identify applicable minimum requirements and ensure that they are incorporated early in project development process
 - Standard power plant designs may not meet codes requirement
 - Trying to retrofit later can be a very costly exercise
 - Sourcing required information OEM (especially plant dynamic performance data) also proved difficult if not contracted for upfront
- Compliance testing and demonstration is a pre-condition to commercial operation
- Codes are living documents and it is critical for SAIPPA to participate in their future developments
- Approved versions of the Codes are available from www.nersa.org.za



THANK YOU